







### **How to make contact with our Firm in relation to the use of Your Personal Data**

If you have any questions or comments about this document, or wish to make contact in order to exercise any of your rights set out within it please contact our compliance officer: Elliott Wilson [info@cambridgeglobalwealthmanagement.com](mailto:info@cambridgeglobalwealthmanagement.com) subject line 'Data request' or call (+1441) 2612626 or write to Elliott Wilson, Cambridge Global Wealth Management Ltd, 49 Garden Glen, 13 Orchard Drive, Southdown Farm, Southampton, Bermuda SN02. If we feel we have a legal right not to deal with your request, or to action it in a different way to how you have requested, we will inform you of this at the time. You should also make contact with us as soon as possible on you becoming aware of any unauthorised disclosure of Your Personal Data, so that we may investigate and fulfil our own regulatory obligations.

### **Data Subject Consent Form**

I hereby grant **Cambridge Global Wealth Management Ltd** permission to process my personal data for the purpose stated in the Privacy statement above.

Signed:

Print Name:

Date:

### **Marketing Consent**

I, hereby grant **Cambridge Global Wealth Management Ltd** permission to process my personal data for the purpose of Marketing. By providing your consent, you agree that you have given your express permission for us to market you regarding products and services that we think may be of interest to you and by any means of communication that is suitable at the time.

### **IMPORTANT NOTES: Marketing by our Firm**

If you do not indicate your agreement for us to make contact with you, we may be unable to provide you with details of products and/or services that may suit your needs and circumstances.

We would like to maintain a record of your express consent for us to contact you by post, telephone, SMS, email and instant messaging for marketing our products or services that we think may be of interest to you. Please indicate your consent to us contacting you by any of the means specified below:

Post      Phone      SMS      Email      Whatsapp or similar service      Instant Messaging

Signature:

Print name:

Date:

Signed on behalf of **Cambridge Global Wealth Management Ltd**  
Elliott Wilson DipPFS AF3 ACSI EFA PTS, CEO and Financial Adviser

